

## BALANCE SHEET OF A TYPICAL ALUMINUM SAND-MOLD FOUNDRY

ITEM	1996	1997	1998	1999	2000	2001	2002	CGR %
<b>ASSETS</b>								
CURRENT ASSETS	3,602,874	3,591,383	3,499,375	3,443,549	3,891,222	3,722,314	3,761,383	0.72
FIXED ASSETS	1,582,076	1,745,479	2,434,254	2,555,620	3,001,525	3,016,562	3,482,773	14.06
OTHER ASSETS	3,853	3,853	3,853	3,853	3,853	3,853	3,853	0.00
<b>TOTAL ASSETS</b>	<b>5,188,803</b>	<b>5,340,715</b>	<b>5,937,482</b>	<b>6,003,022</b>	<b>6,896,600</b>	<b>6,742,729</b>	<b>7,248,009</b>	<b>5.73</b>
<b>LIABILITIES &amp; NET WORTH</b>								
TOTAL CURR. LIAB.	391,811	346,734	352,971	348,363	1,175,230	964,154	1,703,237	27.75
OTHER LIABILITIES	3,969,733	4,062,500	4,462,500	4,462,500	4,462,500	4,462,500	4,568,509	2.37
<b>TOTAL LIABILITIES</b>	<b>4,361,544</b>	<b>4,409,234</b>	<b>4,815,471</b>	<b>4,810,863</b>	<b>5,637,730</b>	<b>5,426,654</b>	<b>6,271,745</b>	<b>6.24</b>
<b>NET WORTH</b>	<b>827,260</b>	<b>931,482</b>	<b>1,122,011</b>	<b>1,192,160</b>	<b>1,258,871</b>	<b>1,316,075</b>	<b>976,264</b>	<b>2.80</b>
<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>5,188,803</b>	<b>5,340,715</b>	<b>5,937,482</b>	<b>6,003,022</b>	<b>6,896,600</b>	<b>6,742,729</b>	<b>7,248,009</b>	<b>5.73</b>

## BALANCE SHEET OF A TYPICAL ALUMINUM PERM-MOLD FOUNDRY

ITEM	1996	1997	1998	1999	2000	2001	2002	CGR %
<b>ASSETS</b>								
CURRENT ASSETS	5,048,834	5,795,044	5,556,239	6,361,848	7,611,747	9,722,609	13,161,127	17.32
FIXED ASSETS	1,421,369	1,519,538	4,306,042	4,336,368	4,085,910	3,728,627	5,319,286	24.60
OTHER ASSETS	0	0	0	32,440	42,455	57,716	76,984	33.38
<b>TOTAL ASSETS</b>	<b>6,470,203</b>	<b>7,314,582</b>	<b>9,862,281</b>	<b>10,730,656</b>	<b>11,740,112</b>	<b>13,508,952</b>	<b>18,557,397</b>	<b>19.20</b>
<b>LIABILITIES &amp; NET WORTH</b>								
TOTAL CURR. LIAB.	3,516,071	5,184,893	6,816,642	6,656,355	7,325,636	8,753,115	11,258,946	21.41
OTHER LIABILITIES	1,188,480	938,480	1,825,980	2,825,980	3,088,480	4,008,783	5,112,734	27.53
<b>TOTAL LIABILITIES</b>	<b>4,704,551</b>	<b>6,123,373</b>	<b>8,642,622</b>	<b>9,482,335</b>	<b>10,414,116</b>	<b>12,761,898</b>	<b>16,371,680</b>	<b>23.10</b>
<b>NET WORTH</b>	<b>1,765,652</b>	<b>1,191,209</b>	<b>1,219,659</b>	<b>1,248,321</b>	<b>1,325,996</b>	<b>747,255</b>	<b>2,185,717</b>	<b>3.62</b>
<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>6,470,203</b>	<b>7,314,582</b>	<b>9,862,281</b>	<b>10,730,656</b>	<b>11,740,112</b>	<b>13,508,952</b>	<b>18,557,397</b>	<b>19.20</b>