

## BALANCE SHEET OF A TYPICAL STEEL FOUNDRY

ITEM	1996	1997	1998	1999	2000	2001	2002	CGR %
<b>ASSETS</b>								
CURRENT ASSETS	118,939,232	107,853,026	53,335,452	56,949,075	81,250,959	73,542,591	67,007,145	- 9.12
FIXED ASSETS	59,797,132	63,562,931	79,194,596	78,728,122	77,298,424	82,940,796	89,006,560	6.85
OTHER ASSETS	3,440,144	3,329,697	1,849,903	2,252,791	3,021,482	2,926,013	2,833,970	- 3.18
<b>TOTAL ASSETS</b>	<b>182,176,508</b>	<b>174,745,653</b>	<b>134,379,951</b>	<b>137,928,988</b>	<b>161,570,865</b>	<b>159,409,400</b>	<b>158,847,675</b>	<b>- 2.26</b>
<b>LIABILITIES &amp; NET WORTH</b>								
TOTAL CURRENT LIAB.	182,393,206	153,502,659	101,370,875	73,013,570	96,209,516	82,549,185	72,463,285	- 14.26
OTHER LIABILITIES	13,399,019	17,948,857	22,101,183	60,361,953	96,298,278	104,554,531	176,095,422	53.62
<b>TOTAL LIABILITIES</b>	<b>195,792,225</b>	<b>171,451,516</b>	<b>123,472,058</b>	<b>133,375,523</b>	<b>192,507,794</b>	<b>187,103,716</b>	<b>248,558,707</b>	<b>4.06</b>
<b>NET WORTH</b>	<b>- 13,615,717</b>	<b>3,294,137</b>	<b>10,907,893</b>	<b>4,553,465</b>	<b>- 30,936,929</b>	<b>- 27,694,316</b>	<b>- 89,711,032</b>	<b>36.92</b>
<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>182,176,508</b>	<b>174,745,653</b>	<b>134,379,951</b>	<b>137,928,988</b>	<b>161,570,865</b>	<b>159,409,400</b>	<b>158,847,675</b>	<b>- 2.26</b>

## BALANCE SHEET OF A TYPICAL BRONZE FOUNDRY

ITEM	1996	1997	1998	1999	2000	2001	2002	CGR %
<b>ASSETS</b>								
CURRENT ASSETS	9,453,992	13,649,957	14,712,406	32,949,814	13,095,977	13,078,822	13,978,823	6.74
FIXED ASSETS	5,116,969	5,588,595	5,604,721	10,255,732	5,390,280	5,472,118	5,654,060	1.68
OTHER ASSETS	1,567,796	1,872,878	2,503,545	4,442,338	5,193,184	6,691,432	8,944,684	33.67
<b>TOTAL ASSETS</b>	<b>16,138,757</b>	<b>21,111,430</b>	<b>22,820,672</b>	<b>52,460,221</b>	<b>23,679,441</b>	<b>25,242,372</b>	<b>28,577,567</b>	<b>9.99</b>
<b>LIABILITIES &amp; NET WORTH</b>								
TOTAL CURRENT LIAB.	6,743,134	14,191,318	12,781,938	5,651,123	2,653,589	3,877,134	3,471,968	- 10.47
OTHER LIABILITIES	15,778,345	12,246,129	12,871,310	27,261,518	19,994,243	20,238,626	21,271,834	5.11
<b>TOTAL LIABILITIES</b>	<b>22,521,479</b>	<b>26,437,447</b>	<b>25,653,248</b>	<b>60,174,641</b>	<b>22,647,832</b>	<b>24,115,760</b>	<b>24,743,802</b>	<b>1.58</b>
<b>NET WORTH</b>	<b>- 6,382,722</b>	<b>- 5,326,017</b>	<b>- 2,832,576</b>	<b>- 7,714,420</b>	<b>1,031,609</b>	<b>1,126,612</b>	<b>3,833,765</b>	<b>92.78</b>
<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>16,138,757</b>	<b>21,111,430</b>	<b>22,820,672</b>	<b>52,460,221</b>	<b>23,679,441</b>	<b>25,242,372</b>	<b>28,577,567</b>	<b>9.99</b>